

**RULE 15c2-12 FILING COVER SHEET**

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board (the Nationally Recognized Municipal Securities Information Repository) and any applicable State Information Depository pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statute.

**Issuer Name:** Harris County Department of Education Public Facilities Corporation

General Obligation Debt Issue(s):  
Lease Revenue Bonds, Series 2020  
Lease Revenue Bonds, Series 2016 (Privately Held)  
Lease Revenue Refunding Bonds, Series 2015 (Privately Held)  
Lease Revenue Refunding Bonds, Series 2014 (Privately Held)

CUSIP Number(s): 414015

\* \* \* \* \*

**Financial & Operating Data Disclosure Information**

     Annual Financial Report or CAFR  
 Financial Information & Operating Data  
     Other (describe) \_\_\_\_\_  
 Fiscal year ending: 2020  
     Monthly      Quarterly  Annually

The information set forth herein has been furnished by the Department/Corporation and by sources which are believed to be accurate and reliable but no representation is made with respect to the accuracy or completeness of information obtained from sources other than the Department/Corporation. Statements which involve estimates, forecasts, or other matters of opinion are intended solely as such and are not to be construed as representations of facts. Furthermore, the information herein is subject to change without notice and will not, under any circumstances, create any implication that there has been no change in the affairs of the Department/Corporation or other parties described herein.

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: \_\_\_\_\_  
Name: Debra Sue Amey  
Title: Asst Supt for Business  
Issuer: Harris County Department of Education Public Facilities Corporation

**TABLE 1 - DEBT SERVICE REQUIREMENTS**

FYE 31-Aug	Outstanding Debt Service	The Bonds			Total Debt Service
		Principal	Interest	Total	
2021	\$ 2,467,613	\$ -	\$ 722,145	\$ 722,145	\$ 3,189,758
2022	2,463,032	-	1,023,513	1,023,513	3,486,544
2023	2,457,479	-	1,023,513	1,023,513	3,480,992
2024	750,912	730,000	1,005,263	1,735,263	2,486,175
2025	758,648	740,000	968,513	1,708,513	2,467,161
2026	746,216	785,000	930,388	1,715,388	2,461,604
2027	-	880,000	888,763	1,768,763	1,768,763
2028	-	930,000	843,513	1,773,513	1,773,513
2029	-	930,000	797,013	1,727,013	1,727,013
2030	-	970,000	749,513	1,719,513	1,719,513
2031	-	1,005,000	705,163	1,710,163	1,710,163
2032	-	1,040,000	664,263	1,704,263	1,704,263
2033	-	1,080,000	621,863	1,701,863	1,701,863
2034	-	1,125,000	577,763	1,702,763	1,702,763
2035	-	1,160,000	543,663	1,703,663	1,703,663
2036	-	1,190,000	520,163	1,710,163	1,710,163
2037	-	1,240,000	489,663	1,729,663	1,729,663
2038	-	1,265,000	452,088	1,717,088	1,717,088
2039	-	1,310,000	413,463	1,723,463	1,723,463
2040	-	1,345,000	378,681	1,723,681	1,723,681
2041	-	2,060,000	340,375	2,400,375	2,400,375
2042	-	2,115,000	274,900	2,389,900	2,389,900
2043	-	1,860,000	195,400	2,055,400	2,055,400
2044	-	1,940,000	119,400	2,059,400	2,059,400
2045	-	2,015,000	40,300	2,055,300	2,055,300
	\$ 9,643,900	\$ 27,715,000	\$ 15,289,276	\$ 43,004,276	\$ 52,648,176

**TABLE 2 - AD VALOREM TAX RATES FOR THE DEPARTMENT**

**Tax Rate Distribution**

	2020	2019	2018	2017	2016
Maintenance	\$ 0.0050	\$ 0.0050	\$ 0.0052	\$ 0.0052	\$ 0.0052
Debt Service	-	-	-	-	-
Total	\$ 0.0050	\$ 0.0050	\$ 0.0052	\$ 0.0052	\$ 0.0052

**TABLE 3 - TAX RATE DISTRIBUTION; LEVY AND COLLECTION HISTORY**

Fiscal Year End	Tax Year	Taxable Assessed Valuation <sup>(b)</sup>	Tax Rate	Tax Levy	Percent Collected	
					Current	Total <sup>(a)</sup>
2017	2016	\$ 416,884,796,000	\$ 0.005200	\$ 21,678,009	100.00%	104.12%
2018	2017	434,078,173,795	0.005195	22,230,714	98.68%	100.09%
2019	2018	412,526,038,722	0.005190	23,187,623	98.18%	98.18%
2020	2019	445,338,264,373	0.005000	24,275,519	98.27%	98.27%
2021	2020	511,016,112,006	0.004993	25,550,806	In process	

<sup>(a)</sup> Excludes penalties and interest.

<sup>(b)</sup> Shown in thousands.

**TABLE 4 - TAXABLE ASSESSED VALUATIONS BY CATEGORY**

	<b>Tax Year <u>2020</u></b>	<b>Tax Year <u>2019</u></b>	<b>Tax Year <u>2018</u></b>	<b>Tax Year <u>2017</u></b>	<b>Tax Year <u>2016</u></b>
Real Property <sup>(b)</sup>	\$ 462,477,350,903	\$ 417,024,803,262	\$ 410,172,067,737	\$ 396,597,245,423	\$ 378,210,085,414
Personal Property	<u>120,998,675,998</u>	<u>153,522,505,609</u>	<u>72,699,168,532</u>	<u>112,663,606,935</u>	<u>110,335,968,864</u>
Gross Value	\$ 583,476,026,901	\$ 570,547,308,871	\$ 482,871,236,269	\$ 509,260,852,358	\$ 488,546,054,278
Less: Exemptions	<u>133,070,628,385</u>	<u>125,209,044,498</u>	<u>70,345,197,547</u>	<u>110,181,699,270</u>	<u>108,166,600,008</u>
Net Taxable Value	\$ 450,405,398,516	\$ 445,338,264,373	\$ 412,526,038,722	\$ 399,079,153,088	\$ 380,379,454,270

<sup>(a)</sup> Shown in thousands. Values may differ from those shown elsewhere in the documents due to subsequent additions, deletions, and adjustments to the tax rolls.

<sup>(b)</sup> Net of exemptions and abatements.

<sup>(c)</sup> Values taken from Certified Tax Rolls.

**TABLE 5 - FUND BALANCE**

	<b><u>2020</u></b>	<b><u>2019</u></b>	<b><u>2018</u></b>	<b><u>2017</u></b>	<b><u>2016</u></b>
Beginning Balance	\$ 32,614,360	\$ 29,412,165	\$ 28,122,487	\$ 30,920,238	\$ 27,903,232
Total Revenue	51,173,341	50,434,906	48,459,092	46,439,978	44,859,536
Total Expenses	48,169,776	47,209,425	44,202,139	43,146,294	41,137,796
Net Other Resources (Uses)	<u>(2,782,464)</u>	<u>(23,286)</u>	<u>(2,967,275)</u>	<u>(6,091,435)</u>	<u>(704,734)</u>
Ending Balance	\$ 32,835,461	\$ 32,614,360	\$ 29,412,165	\$ 28,122,487	\$ 30,920,238



CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
414011BF2	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2030	5
414011BG0	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2031	4
414011BH8	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2032	4
414011BJ4	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2033	4
414011BK1	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2034	3
414011BL9	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2035	3
414011BM7	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2036	3
414011BN5	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2037	3
414011BP0	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2038	3
414011BQ8	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2039	3
414011BR6	MAINTENANCE TAX NOTES SERIES 2020	11/01/2020	02/15/2040	3
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414011AB2	<issue not found>			
414011AC0	<issue not found>			
414011AD8	<issue not found>			
414011AE6	<issue not found>			
414011AF3	<issue not found>			
414011AG1	<issue not found>			
414011AH9	<issue not found>			
414011AJ5	<issue not found>			
414011AK2	<issue not found>			
414011AL0	<issue not found>			
414011AM8	<issue not found>			
414011AN6	<issue not found>			
414011AP1	<issue not found>			
414011AQ9	<issue not found>			
414011AR7	<issue not found>			
414015BE6	REF-SER B	12/15/2005	02/15/2006	3.5
414015BF3	REF-SER B	12/15/2005	02/15/2007	3.5
414015BG1	REF-SER B	12/15/2005	02/15/2008	3.5
414015BH9	REF-SER B	12/15/2005	02/15/2009	4
414015BJ5	REF-SER B	12/15/2005	02/15/2010	4
414015BK2	REF-SER B	12/15/2005	02/15/2011	4
414015BL0	REF-SER B	12/15/2005	02/15/2012	4

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
414015BM8	REF-SER B	12/15/2005	02/15/2013	4
414015BN6	REF-SER B	12/15/2005	02/15/2014	4
414015BP1	REF-SER B	12/15/2005	02/15/2015	4
414015BQ9	REF-SER B	12/15/2005	02/15/2016	4.25
414015BR7	REF-SER B	12/15/2005	02/15/2017	4.375
414015BS5	REF-SER B	12/15/2005	02/15/2018	4.375
414015BT3	REF-SER B	12/15/2005	02/15/2019	4.375
414015BU0	REF-SER B	12/15/2005	02/15/2020	4.375
414015BV8	REF-SER B	12/15/2005	02/15/2021	4.5
414015BW6	REF-SER B	12/15/2005	02/15/2022	4.5
414015BX4	REF-SER B	12/15/2005	02/15/2023	4.5
414015AQ0	SER A	12/15/2005	02/15/2007	3.5
414015AR8	SER A	12/15/2005	02/15/2008	3.5
414015AS6	SER A	12/15/2005	02/15/2009	4
414015AT4	SER A	12/15/2005	02/15/2010	4
414015AU1	SER A	12/15/2005	02/15/2011	4
414015AV9	SER A	12/15/2005	02/15/2012	4
414015AW7	SER A	12/15/2005	02/15/2013	4
414015AX5	SER A	12/15/2005	02/15/2014	4.125
414015AY3	SER A	12/15/2005	02/15/2015	4.125
414015AZ0	SER A	12/15/2005	02/15/2016	5.25
414015BA4	SER A	12/15/2005	02/15/2017	5.25
414015BB2	SER A	12/15/2005	02/15/2018	5.25
414015BC0	SER A	12/15/2005	02/15/2019	5.25
414015BD8	SER A	12/15/2005	02/15/2023	5.75
414015CP0	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2024	5
414015CQ8	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2025	5
414015CR6	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2026	5
414015CS4	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2027	5
414015CT2	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2028	5
414015CU9	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2029	5
414015CV7	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2030	5
414015CW5	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2031	4
414015CX3	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2032	4

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
414015CY1	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2033	4
414015CZ8	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2034	4
414015DA2	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2035	2
414015DB0	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2036	2
414015DC8	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2037	3
414015DD6	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2038	3
414015DE4	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2039	3
414015DF1	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2040	2.25
414015DG9	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2041	2.25
414015DH7	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2042	4
414015DJ3	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2043	4
414015DK0	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2044	4
414015DL8	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2045	4
414015CD7	PREREFUNDED-SER A	12/15/2005	02/15/2016	5.25
414015CE5	PREREFUNDED-SER A	12/15/2005	02/15/2017	5.25
414015CF2	PREREFUNDED-SER A	12/15/2005	02/15/2018	5.25
414015CJ4	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2016	5.25
414015CK1	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2017	5.25
414015CL9	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2018	5.25
414015CM7	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2019	5.25
414015CN5	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2023	5.75
414015CB1	FLOATS/P-FLOATS/FIXED RECEIPTS/RITES		02/15/2023	
414015AA5	<issue not found>			
414015AB3	<issue not found>			
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414015AH0	<issue not found>			
414015AJ6	<issue not found>			
414015AK3	<issue not found>			
414015AL1	<issue not found>			
414015AM9	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
414015AN7	<issue not found>			
414015AP2	<issue not found>			
414015BY2	<issue not found>			
414015BZ9	<issue not found>			
414015CA3	<issue not found>			
414015CG0	<issue not found>			
414015CH8	<issue not found>			

Submitter's Contact Information	Issuer's Contact Information	Obligated Person's Contact Information
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Submission ID: P21097255

Submission Date: 2/20/2021 5:36 AM

Status: PUBLISHED

**Disclosure Categories**

Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: Operating Data FY 2020 - Harris County DOE Pub Fac Corp, for the year ended 08/31/2020

**Document**

File	Period Date
15c2-12 Worksheet Harris County Department of Educ	02/20/2021

**Associated Securities**

The following are associated with this continuing disclosure submission.

CUSIP-6	Issuer Name
414015	HARRIS CNTY TEX DEPT ED PUB FAC CORP LEASE REV

Total CUSIPs associated with this submission: 82

The disclosure will be published for the following securities.

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
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414015BF3	REF-SER B	12/15/2005	02/15/2007	3.5
414015BG1	REF-SER B	12/15/2005	02/15/2008	3.5
414015BH9	REF-SER B	12/15/2005	02/15/2009	4
414015BJ5	REF-SER B	12/15/2005	02/15/2010	4
414015BK2	REF-SER B	12/15/2005	02/15/2011	4
414015BL0	REF-SER B	12/15/2005	02/15/2012	4
414015BM8	REF-SER B	12/15/2005	02/15/2013	4
414015BN6	REF-SER B	12/15/2005	02/15/2014	4
414015BP1	REF-SER B	12/15/2005	02/15/2015	4
414015BQ9	REF-SER B	12/15/2005	02/15/2016	4.25
414015BR7	REF-SER B	12/15/2005	02/15/2017	4.375
414015BS5	REF-SER B	12/15/2005	02/15/2018	4.375
414015BT3	REF-SER B	12/15/2005	02/15/2019	4.375

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
414015BU0	REF-SER B	12/15/2005	02/15/2020	4.375
414015BV8	REF-SER B	12/15/2005	02/15/2021	4.5
414015BW6	REF-SER B	12/15/2005	02/15/2022	4.5
414015BX4	REF-SER B	12/15/2005	02/15/2023	4.5
414015AQ0	SER A	12/15/2005	02/15/2007	3.5
414015AR8	SER A	12/15/2005	02/15/2008	3.5
414015AS6	SER A	12/15/2005	02/15/2009	4
414015AT4	SER A	12/15/2005	02/15/2010	4
414015AU1	SER A	12/15/2005	02/15/2011	4
414015AV9	SER A	12/15/2005	02/15/2012	4
414015AW7	SER A	12/15/2005	02/15/2013	4
414015AX5	SER A	12/15/2005	02/15/2014	4.125
414015AY3	SER A	12/15/2005	02/15/2015	4.125
414015AZ0	SER A	12/15/2005	02/15/2016	5.25
414015BA4	SER A	12/15/2005	02/15/2017	5.25
414015BB2	SER A	12/15/2005	02/15/2018	5.25
414015BC0	SER A	12/15/2005	02/15/2019	5.25
414015BD8	SER A	12/15/2005	02/15/2023	5.75
414015CP0	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2024	5
414015CQ8	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2025	5
414015CR6	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2026	5
414015CS4	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2027	5
414015CT2	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2028	5
414015CU9	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2029	5
414015CV7	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2030	5
414015CW5	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2031	4
414015CX3	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2032	4
414015CY1	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2033	4
414015CZ8	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2034	4
414015DA2	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2035	2
414015DB0	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2036	2
414015DC8	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2037	3
414015DD6	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2038	3
414015DE4	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2039	3

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
414015DF1	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2040	2.25
414015DG9	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2041	2.25
414015DH7	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2042	4
414015DJ3	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2043	4
414015DK0	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2044	4
414015DL8	LEASE REVENUE BONDS, SERIES 2020	11/01/2020	02/15/2045	4
414015CD7	PREREFUNDED-SER A	12/15/2005	02/15/2016	5.25
414015CE5	PREREFUNDED-SER A	12/15/2005	02/15/2017	5.25
414015CF2	PREREFUNDED-SER A	12/15/2005	02/15/2018	5.25
414015CJ4	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2016	5.25
414015CK1	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2017	5.25
414015CL9	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2018	5.25
414015CM7	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2019	5.25
414015CN5	UNREFUNDED BALANCE-SER A	12/15/2005	02/15/2023	5.75
414015CB1	FLOATS/P-FLOATS/FIXED RECEIPTS/RITES		02/15/2023	
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414015BZ9	<issue not found>			
414015CA3	<issue not found>			
414015CG0	<issue not found>			
414015CH8	<issue not found>			

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